



Steele Creek Tax Service

Phone (704) 588-5455 • Fax (704) 588-5490 •
 13209-F Carowinds Boulevard • Charlotte, NC 28273-6735
 E-mail: creektax@bellsouth.net • www.steelecreektax.com

Personal Tax Information

Taxpayer Information

Name:

Occupation:

DOB:

Address:

Spouse Information

Name:

Occupation:

DOB:

Dependent(s) Information

Dep 1) Name:

Dep 2) Name:

Dep 3) Name:

Dep 1) DOB:

Dep 2) DOB:

Dep 3) DOB:

Dep 1) SS#:

Dep 2) SS#:

Dep 3) SS#:

Other Information:

Other Income

Dividends:

Interest from Savings Account:

Interest from Bonds:

Rent Received:

Farm Income:

Partnership:

Trust Income:

State Refund / (Loss):

Special Situations

Moving Expenses:

Deductions

Medical & Dental:

Real Estate Taxes:

Personal Property Taxes
(vehicle, boats, trailers):

Mortgage Interest:

Educational Expenses:

Contributions

Cash donations

Non-cash donations:

Original value of donated items: